

The Commonwealth of Massachusetts

Executive Office of Administration and Finance
Designer Selection Board

1 Ashbuton Place 10th Floor Room 1004

1 Ashburton Place, 10th Floor, Room 1004 Boston, Massachusetts 02108

> TEL: (617) 727-4046 FAX: (617) 727-0112

PUBLIC NOTICE #08-11 June 25, 2008

This Board will accept applications from architects, engineers, or other disciplines as noted, whichever is designated for the projects described in the attached Public Notice identified as List #08-11. Applicants are requested to submit a separate Designer Selection Board Application 2005 Form (15 COPIES) for each project for which they wish to be considered. PLEASE NOTE THAT THE NEW APPLICATION FORM ISSUED AS OF JANUARY 1, 2000 HAS BEEN REVISED. The new revised form is entitled DSB 2005 Application Form. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows ® 97 is available from the Web site address http://www.state.ma.us/cam/DSB/fi dselectboard.html. Please be sure to use the revised form. An additional electronic copy of the completed Application Form in cd format, using MS Word or other word processing software, is to be included with the printed Applications. Application closing date for projects on List #08-11 is 2:00 p.m., WEDNESDAY, JULY 16, 2008. Copies of the advertisements may be found on the web by going to the DCAM web-site at http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE ASHBURTON PLACE, ROOM 1004, BOSTON, MA 02108. Please utilize return receipt, registered, or certified mail if acknowledgment of delivery of application(s) is desired. *Forms which may be reproduced can be picked up free of charge on regular work days between 8:45 a.m. – 4:30 p.m. at the above address. Bearer must prepare his own receipt for hand delivered data if a receipt is desired.

This Public Notice, including attachments, may be duplicated by any and all interested persons and is being furnished to the following societies for their information and disposition:

Please note the following: This Public Notice #08-11 includes: (a) the procedures for conforming to Executive Order #390 (Minority and Women Owned Business Participation)

ALL APPLICATIONS MUST BE SUBMITTED ON THE NEW DSB 2005 APPLICATION FORM (ENCLOSED HEREIN)
FAILURE TO DO SO WILL BE THE BASIS FOR REJECTION OF YOUR APPLICATION.

Gordon P. Sainsbury, AIA; RIBA EXECUTIVE DIRECTOR, DESIGNER SELECTION BOARD



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Executive Office of Administration and Finance Designer Selection Board

1 Ashburton Place, 10th Floor, Room #1004 Boston, Massachusetts 02108

> TEL: (617) 727-4046 FAX: (617) 727-0112

PUBLIC NOTICE

TO: Brockton Enterprise Lowell Sun

60 Main Street, Legal Ads 491 Dutton Street, Legal Ads Brockton, 02401 Lowell, 01854

FROM: Designer Selection Board

DATE: June 17, 2008

SUBJECT: Classified Legal Advertisement

On June 27, 2008, please insert one day only, the below approximate 2 column 2 inch classified legal advertisement of the Designer Selection Board. Submit proof of advertisement attached to your invoice. Please refer to P.O. #GAE DESB #5910.

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Gordon P. Sainsbury, AIA; RIBA EXECUTIVE DIRECTOR DESIGNER SELECTION BOARD

PUBLIC NOTICE

DESIGNER SELECTION BOARD

PUBLIC NOTICE

Engineers and architects are advised that DSB Project List #08-11, dated June 25, 2008 describing 02 Division of Capital Asset Management and Maintenance (DCAM) projects is now available. Copies of the advertisements may be found on the web by going to the **DCAM** http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE ASHBURTON PLACE, ROOM 1004, BOSTON, MA 02108. Application closing date is 2:00 p.m., WEDNESDAY, JULY 16, 2008.

PUBLIC NOTICE DESIGNER SELECTION BOARD PUBLIC NOTICE

APPLICANTS PLEASE NOTE:

The following requirements were implemented on the following dates and continue to be requirements.

April 2008:

Application Changes: Question 2a - Changed from Project # to DSB #, Item # and Question 12 - Professional Liability Claims Changed from 7 to 5 years.

January 2008:

In reference to April 2007, display only applications e.g. PDF format are NOT acceptable.

October 2007:

A person may not submit more than one application as a "prime" applicant on the same project. The applications of any such applicant shall be considered disqualified. This rule does not preclude a person applying as a "prime" applicant even though that applicant is also listed as a consultant on one or more other "prime" applications on the same project. For the purposes of this paragraph the term "person" means an individual, corporation, association, partnership or other legal entity.

April 2007:

Application Change: An additional electronic copy of the completed Application Form in cd format, using MS Word or other word processing software, is to be included with the printed Applications.

If an updated Master File Brochure is submitted at any time, an additional electronic copy in cd format using MS Word or other word processing software is to be included with the submitted update.

Application Change: Question #9 – "Construction Cost" replaced "Project Cost"

April 2006:

Change of address. As of April 3, 2006, all future correspondence should be delivered to One Ashburton Place, 10^{th} Floor, Room 1004, Boston, MA 02108.

February 2006:

- Please be sure to use the latest forms when applying for State funded projects.
- It is the responsibility of the Prime applicant to ensure all of their sub-consultants also use the current application forms. Failure to do so will be grounds for the application to be rejected.

April 2005:

- Please note New DSB 2005 Application Form.
- Applicants are now required to respond to Question #10 as noted on page 7 of the application form.
- It is a requirement that all applicants supply signed DSB SC-A's (SUB-CONSULTANT ACKNOWLEDGEMENT) for each listed sub-consultants stating that they are aware and agree to being nominated by said applicant. One Copy of which must have an original signature. This form is now the last page of the DSB Application 2005.
- Failure to supply above documents may result in rejection of application.
- Please note New DSB 2005 Master File Brochure
- New Section on the Web: Most Common Mistakes On Applications at (http://www.state.ma.us/cam/dsb/db_dsbcommon.html)

October 2003:

Please be advised that only those consultants listed in the advertisement should be nominated in the application by the Prime consultant. Any MBE/WBE requirement should be met within the requested consultant list. Utilizing consultants not requested in order to fulfil the MBE/WBE is unacceptable and will severely limit the Prime's chances of being appointed to the project.

DSB 2005 MASTER FILE BROCHURE

In addition to the individual application form separately filed for each specific project, architects, engineers, planners, construction managers, and related construction industry consultants who wish to be considered for appointment as program consultants, designers, or construction managers on state projects under the jurisdiction of the Designer Selection Board must submit current (within one year of application) credentials in the form of a master brochure as specified on the new DSB Master File 2005 Brochure, (attached herein). If an updated Master File Brochure is submitted at any time, an additional electronic copy in cd format using MS Word or other word processing software, is to be included with the submitted update. Applicants may supplement the required material with their printed brochure, including pictures and illustrations and any other information which the applicant deems essential to be representative of his or her capabilities. Please utilize return receipt if an acknowledgment is desired. All material shall become the property of the Commonwealth, may be disposed of without notification, and shall be considered public information.

Electronic copies of the forms are available at the following Commonwealth's Web site: http://www.state.ma.us/cam/forms/fi dselectboard.html

CHAPTER 579

In accordance with Chapter 579 of the Acts of 1980 all contracts for designer services for all capital facility projects entered into on or after January 1, 1982 shall conform to those provisions specified in this act. Some of the major changes mandated by this legislation include the following:

- 1. Lump sum design fees may be set by the Commissioner prior to DSB selections process, or negotiated after the DSB selection process. (See M.G.L. C.7, §38G). If designer's fee is negotiated, he must file a truth-in-negotiations certificate. (Revised to M.G.L. C.7, §38G per Chapter 189 of 1984).
- 2. There can be no change in consultants from those named on the DSB application unless approved by the Commissioner and reported to the DSB. The director may require a Consultant employed by the designer to obtain and maintain liability insurance.

Section 38G

- (a) In the selection of a designer when the fee for design services has been set by the commissioner prior to the selection process, the commissioner shall appoint a designer from among the list transmitted to him or her under section thirty-eight F. If the commissioner appoints any designer other than the one ranked first by the board, he or she shall file a written justification of the appointment with the board.
- (b) When the fee for design services is to be negotiated, the commissioner shall review the list transmitted by the board, and may exclude any designer from the list if a written explanation of the exclusion is filed with the board. The commissioner shall then appoint a designer based on successful fee negotiation. The commissioner or persons designated by him or her shall first negotiate with the first ranked designer remaining on the list. Should the commissioner be unable to negotiate a satisfactory fee with the first ranked designer within thirty days, negotiations shall be terminated and negotiations undertaken with the remaining designers, one at a time, in the order in which they were ranked by the board, until an agreement is reached. In no event may a fee be negotiated which is higher than a maximum fee set by the commissioner prior to selection of finalists. Should the commissioner be unable to negotiate a satisfactory fee with any designer initially selected as a finalist by the board, the board shall recommend additional finalists in accordance with the provisions of this chapter. The commissioner may require a finalists with whom a fee is being negotiated to submit a fee proposal and include with it such information as the commissioner requires to provide current cost and pricing data on the basis of which the designer's fee proposal may be evaluated.
- (c) All fees shall be stated in designer's contracts and in any subsequent amendment thereto as a total dollar amount. Contracts may provide for equitable adjustments in the event of changes in scope or services.

ELIGIBILITY REQUIREMENTS FOR ALL APPLICANTS TO THE DSB

- 1. Submission of Master File Brochure Data or the DSB 2005 Master File Brochure in the format required, and at least annually, continuously update same.
- 2. Updating of the DSB 2005 Master File Brochure when there are significant principal or key personnel changes in a firm.
- 3. Receipt of applications from designers who are full time employees of another firm shall disqualify the applicant.
- 4. A person may not submit more than one application as a "prime" applicant on the same project. The applications of any such applicant shall be considered disqualified. This rule does not preclude a person applying as a "prime" applicant even though that applicant is also listed as a consultant on one or more other "prime" applications on the same project. For the purposes of this paragraph the term "person" means an individual, corporation, association, partnership or other legal entity.
- 5. Simultaneous receipt of applications from individuals or group of individuals who are associates or who are involved in an association or corporation filing for the same project shall disqualify the applicants.
- 6. Applicants agree to execute the DCAM Standard Contract for Final Design and Contract Administration Services (Revised 11/06, replaces the former DCAM Form C-2 Contract for Design Services) or the DCAM Standard Contract for Studies, Programs, Master Plans & Reports, DCAM Form C-3 if applicable.
- 7. Chapter 7, Section 38H(e) (iv) requires that on public design contracts where the total design fee is expected to exceed \$10,000 or for the design of a project for which the estimated construction cost is expected to exceed \$100,000 the designer shall:
- a) File its latest CPA or PA audited financial statement with the Division of Capital Asset Management and Maintenance (DCAM), and continue to do so annually throughout the term of the contract;
- b) Submit a statement from a CPA or PA that states that they have examined management's internal auditing controls, and expresses their opinion regarding those controls.
- 8. Every application or statement filed pursuant to this section shall be sworn to under penalties of perjury. A designer, programmer or construction manager who has been determined by the Board to have filed materially false information under this section shall be disqualified by the Board from further consideration for any project for such time as the Board determines is appropriate. **UNSIGNED APPLICATIONS WILL NOT BE CONSIDERED BY THE BOARD**.

ADDITIONAL REQUIREMENTS FOR DESIGNERS PROVIDING PLANS & SPECIFICATIONS

(a) Certification that the applicants' legal entity, if applying to perform design services other than preparation of studies, surveys, soil testing, cost estimates, programs, or construction management is a designer as defined. The definition of a design professional as listed in M.G.L. C.7, §38A½ follows:

"Designer," an individual, corporation, partnership, sole proprietorship, joint stock company, joint venture, or other entity engaged in the practice of architecture, landscape architecture, or engineering, which satisfies the following:

- (i) if an individual, the individual is a registered architect, landscape architect, or engineer; (registered in the Commonwealth of Mass.)
- (ii) if a partnership, a majority of all the partners are persons who are registered architects, landscape architects, or engineers; (registered in the Commonwealth of Mass.)
- (iii) if a corporation, sole proprietorship, joint stock company or other entity, the majority of directors or a majority of the stock ownership and the chief executive officer are persons who are registered architects, landscape architects or engineers, and the person to be in charge of the project is registered in the discipline required for the project.

[Note: This requires that the chief executive officer <u>and</u> a majority of the directors or a majority of the stock ownership be registered architects, landscape architects or engineers, and that the person to be in charge of the project be registered in the discipline required for the project. "Registered" means registered in the Commonwealth of Massachusetts.]

- (iv) if a joint venture, each joint venturer satisfies the requirements of this section.
- (b) As a condition of application, each applicant agrees to carry, if selected for the new project, (other than a master plan, study, program, or construction management) professional liability insurance in the amount equal to 10% of the estimated construction cost of the project, in conformance with the provisions of Article 18 of the standard design contract, i.e. minimum coverage of \$250,000 and maximum coverage of \$1,000,000.

CRITERIA FOR SELECTION OF SEMI-FINALISTS AND FINALISTS

IN CONFORMANCE WITH CHAPTER 7, SECTION 38F

- 1. Prior similar experience best illustrating current qualifications for this project.
- 2. Identity and qualifications of the key persons and consultants who will work on this project.
- 3. Depth of the firm with respect to size and complexity of the project.
- 4. Past performance on public and private projects.
 - a. Quality, clarity, completeness and accuracy of contract documents and design contract.
 - b. Effectiveness of meeting established program requirements and function within allotted budget.
 - c. Accuracy of cost estimates including assessment of contractors' requisitions for payment and change order proposals.
 - d. Management ability to meet schedules including submission of design and contract documents and processing of shop drawings, contractors' requisitions and change orders.
 - e. Coordination and management of consultants.
 - f. Working relationship with contractors, subcontractors, Division of Capital Asset Management and Maintenance (DCAM) staff and agency representatives.
- 5. Financial stability including prompt payment of consultant fees.
- 6. Current workload with DCAM and other public agencies.
- 7. Geographical location of the firm with respect to the proposed project.
- 8. Participation of MBEs and WBEs as prime consultants or subconsultants in a role consistent with the participation goals set forth for the project.
 - a. The Designer Selection Board adheres to Executive Order #390 as implemented by the Division of Capital Asset Management and Maintenance establishing goals for minority business enterprise (MBE) and women business enterprise (WBE) participation on all design contracts unless otherwise noted. (See attached pages 6-10)
 - b. The Minority Business Enterprise and Woman Business Enterprise participation goals established for each contract are set forth on the first page of the "Designer Selection Board Project Criteria" solicitation for that contract.

PARTICIPATION BY MINORITY OWNED BUSINESSES AND WOMAN OWNED BUSINESSES

Pursuant to Executive Order 390, the Commissioner of the Division of Capital Asset Management and Maintenance (DCAM), as designee of the Secretary of Administration and Finance, has developed the following goals and procedures to encourage full participation by minority business enterprises (MBEs) and women businesses enterprises (WBEs) (collectively M/WBEs) on contracts for design services entered into by DCAM.

GOALS

Subject to the terms of this memorandum, the following M/WBE participation goals shall apply to the total dollar value of all study and design contracts awarded for every DCAM project:

MBE participation goal: 8%

WBE participation goal: 4%

If the contracting design firm is an MBE or WBE, then M/WBE participation credit shall be given in an amount equal to the entire fee paid to the contracting firm. Please note: if the contracting design firm is itself an MBE or WBE, it will still need to obtain participation by another MBE or WBE to meet the goal that it cannot itself fulfill. If the contracting design firm is not itself an MBE or WBE, then M/WBE participation credit will be given for the value of any work under the contract that is actually performed by each MBE or WBE subcontractor or subconsultant (hereafter "subcontractors") to the Designer. MBE participation may not be substituted for WBE participation, nor may WBE participation be substituted for MBE participation.

MODIFICATION OF M/WBE PARTICIPATION GOALS FOR PARTICULAR PROJECTS

DCAM/User Agency reserves the right to reduce or waive the M/WBE participation goals stated above for a particular project prior to the receipt of applications to the Designer Selection Board upon its own initiative or upon the request of any applicant if DCAM determines that it is not feasible for a non-M/WBE design firm to meet the M/WBE goals established for the project based upon any or all of the following: (i) actual M/WBE availability, (ii) the geographic location of the project to the extent related to M/WBE availability, (iii) the contractual scope of work, (iv) the percentage of work available for subcontracting to M/WBEs, or (v) other relevant factors as determined by DCAM.

The M/WBE participation goals established for each project are set forth in the Designer Selection Board Project Criteria published for that project.

After a project is advertised, requests from prospective applicants to reduce or waive the M/WBE participation goals for that project, with all supporting documentation, must be submitted with the application, with a copy to DCAM's Compliance Office, One Ashburton Place, 15th Floor, Boston, MA 02108. Except as provided below, DCAM will not consider any request to reduce or waive the M/WBE participation goals for a project if the request is received after this deadline.

DETERMINATION OF M/WBE STATUS

A minority owned business shall be considered an MBE only if it has been certified as a minority owned business by the State Office of Minority and Women Business Assistance ("SOMWBA"). A woman owned business shall be considered a WBE only if it has been certified as a woman owned business by SOMWBA.

Certification as a disadvantaged business enterprise ("DBE"), certification as an M/WBE by any agency other than SOMWBA, or submission of an application to SOMWBA for certification as an M/WBE shall not confer M/WBE status on a firm.

Minority owned businesses and woman owned businesses are strongly encouraged to submit applications for certification as M/WBEs to SOMWBA. Information is available from SOMWBA, Ten Park Plaza, Room 3740, Boston, MA 02116 (617) 973-8692, and on the Internet at http://www.state.ma.us/somwba.

IDENTIFICATION OF M/WBE PARTICIPANTS BY THE SELECTED DESIGNER

The current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and must be submitted with the application.

Not later than five (5) working days after the Designer receives notice of selection for the advertised project, (A-5 Letter), the Designer shall submit to DCAM's Compliance Office (i) a Letter of Intent for each of the M/WBEs that will perform work under the contract, and (ii) a Schedule of M/WBE Participation. The form of Letter of Intent and Schedule of M/WBE Participation are included in this application package.

Within five (5) working days after receipt of the Letters of Intent, DCAM's Compliance Office shall review and either approve or disapprove the Designer's submissions. Without limitation, DCAM reserves the right to reject the Letter of Intent of any M/WBE that is to perform work in a category that is not listed in its SOMWBA certification, or if the price to be paid for the M/WBE Work as stated in the Letter of Intent does not bear a reasonable relationship to the value of such work as reasonably determined by DCAM. If the Designer has not submitted an appropriate Schedule of M/WBE Participation and appropriate Letters of Intent and SOMWBA certification letters establishing that the M/WBE participation goal for the project will be met, the Designer may be considered ineligible for award of the contract and DCAM may award the contract to the second ranked Designer, subject to that Designer's compliance with these conditions.

DCAM reserves the right to reduce or waive the M/WBE participation goals for a project after selection of the designer and before execution of the contract, provided that no such reduction or waiver shall be granted except under the following circumstances: the selected Designer must establish and document that it has been unable to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals for the project after having made a diligent, good faith effort to do so; all such documentation must accompany the Designer's request to reduce or waive the M/WBE participation goal and shall include, at a minimum, the following:

- A list of all items of work under the contract that the Designer made available for subcontracting to W/MBEs. The Designer shall identify all items of work that the Designer did not make so available and shall state the reasons for not making such work available for subcontracting to W/MBEs. The Designer shall also demonstrate that, where commercially reasonable, subcontracts were divided into units capable of being performed by M/WBEs.
- Evidence that the Designer sent written notices soliciting proposals to perform the items of work made available by the Designer for subcontracting to W/MBEs to all W/MBEs qualified to perform such work. The Designer shall identify (i) each W/MBE solicited, and (ii) each W/MBE listed in the SOMWBA directory under the applicable trade category who was not solicited and the reasons therefor. The Designer shall also state the dates notices were mailed and provide a copy of the written notice(s) sent.
- Evidence that the Designer made reasonable efforts to follow up the written notices sent to M/WBEs with telephone calls or personal visits in order to determine with certainty whether the M/WBEs were interested in performing the work. Phone logs or other documentation must be submitted.

- A statement of the response received from each M/WBE solicited, including the reason for rejecting any M/WBE who submitted a proposal.
- Evidence of efforts made to assist M/WBEs that need assistance in obtaining bonding, insurance, or lines of credit with suppliers if the inability of M/WBEs to obtain bonding, insurance, or lines of credit is a reason given for the Designer's inability to meet the M/WBE goals.
- The Designer also shall submit any other information reasonably requested by DCAM to show that the Designer has taken all actions which could be reasonably expected to achieve the M/WBE participation goals.

The Designer may submit any other information supporting its request for a waiver or reduction in the M/WBE participation goals, such as evidence that the Designer placed advertisements in appropriate media and trade association publications announcing the Designer's interest in obtaining proposals from M/WBEs, and/or sent written notification to M/WBE economic development assistance agencies, trade groups and other organizations notifying them of the project and the work to be subcontracted by the Designer to M/WBEs.

Requests by a selected Designer to reduce or waive the M/WBE participation goals for a particular project based upon the Designer's inability to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals after having made a diligent, good faith effort to do so must be received by DCAM not later than five (5) business days after receipt by the Designer of the notice of selection (A-5 Letter).

The Designer's compliance with these procedures and goals is a prerequisite for award of the contract, provided that DCAM reserves the right to waive minor defects in documents and extend time limits in its sole discretion.

SCHEDULE FOR PARTICIPATION BY MINORITY/WOMEN BUSINESS ENTERPRISES DIVISION OF CAPITAL ASSET MANAGEMENT

DCAM Project Number	Pro	oject Locatio	on		
Project Name					
This form must be submitted by Letter of Intent and SOMWBA of M/WBE participation.				ceives notice of selection (A-5 Lett Schedule	er). A
BIDDER CERTIFICATION:					
The undersigned Design firm agrees that is below. For purposes of this commitment, WBE or M/WBE. The Designer must ind necessary):	, the MBE and WBE desi	gnation mea	ns that a business has been	certified by SOMWBA as either a	
Company Name & Address	MB WB	E or	Describe MBE/WBE	Total Dollar Value of	
1.	WB	DE	Scopes of Work	Participation	
2.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
MBE Goal: \$			Total Dollar Value of MB	E Commitment: \$	_
WBE Goal: \$			Total Dollar Value of WB	E Commitment: \$	
The undersigned hereby certifies that he/s authorized to bind the Designer to the con			of the contract with regard	to MBE/WBE participation and is	
Name of Designer			Authorized Signature		
Business Address		Print Na	me		
		Title			
Telephone No Fax	. No	Date			

Design Schedule for Participation – Revised 02/05/02

LETTER OF INTENT

MINORITY/WOMEN BUSINESS ENTERPRISES PARTICIPATION DIVISION OF CAPITAL ASSET MANAGEMENT

(To be completed by MBE/WBE, and submitted to the Compliance Office by the Designer within five (5) working days after the Designer receives notice of selection (A-5 Letter).

DCA	M Project Number		Indicate SOMWBA Certification:				
Proje	ect Name		MBE				
Proje	ect Location		WBE				
То	Name of Designer		M/WBE				
	Name of Designer						
1.	This firm intends to perform work in connection v	with the above project.					
2.	This firm is currently certified by SOMWBA to pownership, control, or management without notify of the most recent SOMWBA certification letter is	ing SOMWBA within thir					
3.	This firm understands that if the Designer reference agreement with this firm to perform the activity deabove-referenced firm, as Designer, will make sub-	escribed below for the pric	es indicated. This firm also u	nderstands that the			
4.	This firm understands that under the terms of the Coward MBE/WBE participation goals, and this fir approval of the DCAM Compliance Office, and the MBE/WBE participation goals.	rm cannot assign or subcor	ntract out any of its work with	out prior written			
MBE	E/WBE PARTICIPATION						
	Describe MBE/WBE Scopes of Work		Dollar Value of Participation				
		Total Dollar	Value: \$				
Nam	e of MBE/WBE Firm	Authorized S	ignature				
Busi	ness Address	Print Name_					
		Title					
Tele	phone No Fax No	Date					

Design Letter of Intent – Revised 02/05/02

THIS OFFICIAL FORM MAY NOT BE ALTERED POLICY ON EMPLOYMENT OF STUDY CONSULTANTS FOR SUBSEQUENT DESIGN PROJECTS

Amended by the Designer Selection Board on December 15, 2000

- 1. The Commissioner may appoint a designer to perform continued or extended services if the following conditions are met:
 - (i) a written statement is filed with the Board explaining the reasons for the continuation or extension of services;
 - (ii) the program for the design services is filed with the Board if one is required by the regulations of the division; and
 - (iii) the Board approves the appointment of the designer for continued or extended services and states the reasons therefor.
- 2. When the Board has required that applicants list consultants which the applicants may employ, in no event shall a consultant be used who is debarred pursuant to Section forty-four C of Chapter one hundred and forty-nine as amended, and any change or addition to the consultants named in the application and allowed by the Board upon appointment must be approved by the Deputy Commissioner and reported to the Board, along with a written statement by the designer or construction manager of the reasons for the change.

GENERAL INSTRUCTIONS FOR FILING APPLICATIONS

- 1. As of 04/05, the application forms required for submissions to the Designer Selection Board have been updated. The new forms are as follows: DSB Mater File Brochure is replaced by the DSB 2005 Master File Brochure (included herein); DSB Application is replaced by the DSB 2005 Application Form (included herein). All specific project applications must be submitted on the new DSB 2005 Application forms. Submissions that are on the old Form 2000 will not be accepted.
- 2. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows 97 is available for download from the Web site address: http://www.state.ma.us/cam/forms/fi_dselectboard.html.
- 3. Applications should be limited to the application plus a maximum of **3 supplementary pages** (double sided) unless otherwise noted. Information in excess of three pages, unless otherwise noted in the Public Notice Advertisement, may be the basis of rejection. Computer generated forms are allowed provided they do not substantially deviate from the DSB format. **Submit 15 copies. Please duplicate forms double-sided, if possible, to minimize paper waste.**
- 4. No cover letters, binders and superfluous material. Please staple upper right corner, landscape.
- 5. DSB recommends that the principal who would be in charge of the project make sure that the form is complete including appropriate signature. Unsigned applications will not be considered.
- 6. When citing work performed by the applicant while employed by another firm, make certain said firm is properly identified including the individual's level of responsibility.
- 7. By including a firm as a sub-consultant the applicant certifies that the listed firm has been advised that it was being included in the applicants team and it has agreed to work on this Project should the team be selected. It is a requirement that all applicants supply a signed DSB SC-A's (Sub-Consultant Acknowledgement). There can be no change in consultants from those named unless approved by DCAM and reported to the Designer Selection Board (C.7, §38H(a)). It is a requirement that all applicants supply the signed document, attached to the application, by the listed sub-consultants stating that they are aware and agree to being nominated by said applicant. Failure to supply above documents may result in rejection of application.
- 8. DCAM contracts require that the Prime and Sub-Consultant personnel must be registered by the Commonwealth of Massachusetts in their respective disciplines and therefore, when applicable, the DSB looks for registration in the disciplines listed in order to satisfy DCAM contract requirements.
- 9. Eligibility requirements are set forth on page 5 of this Public Notice in item 8(a). Sub-paragraph (iii) of item 8(a) requires: 1) the majority of directors or a majority of the stock ownership to be persons who are Mass. registered architects, landscape architects or engineers; 2) the chief executive officer to be a person who is so registered; and 3) the person to be in charge of the project to be so registered in the discipline required for the project.
- 10. When the Prime applicant is to fulfill any of the requested consultant roles in the advertisement, then that role shall be defined in the organization chart as the applicant. It should also be referenced in Section 7 (resume) and Section 8 (experience) such that it proves the applicant is skilled in supplying these roles on the project.
- 11. Current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application</u>.
- 12. Applicants are advised to apply only for those projects for which they are demonstrably qualified, as it reflects negatively on the applicant's credibility if the firm applies for every job advertised when only marginally qualified.
- 13. Applications should be mailed to the Designer Selection Board, One Ashburton Place, Room 1004, Boston, MA 02108.
- 14. The Board relies almost exclusively on the information submitted on the applications to arrive at a short list of semi-finalists. Therefore, do not include statements that refer to the Master File Brochure for additional information. The Master File Brochures are usually considered upon request of a DSB member when additional supplementary information is needed.
- 15. Joint ventures are not encouraged. However, they may be advantageous for complex building types in which the participants have a combination of unique skills with a previous successful record of working together.
- 16. Current workload with DCAM, other public agencies and the private sector are taken into consideration, however, usually only after the DSB has narrowed down the original applicants to a short list of qualified semi-finalists. The Board fosters effective broad-based participation in public work within the design professions.

NOTE CMR 810 Publication/Instructions for Designers (Form 9) was replaced by Designers Procedures Manual available on the Web site: www.mass.gov/forms/fi designerprocman.html.

wealth of usetts	1. Firm Name (or if	not an entity, individual's r	name), and Business Ad	dress		Present Firm Establ	'	
r File					4. Spec	ify type of ownership	and check 1, 2 or 3 belov	v, if applicable.
ure	Telephone No.:				(1)	SOMWBA Certif	ied minority business ente	rprise (MBE)
	1a. Submittal is for	Parent Company	Branch or Subs	sidiary Office	(2)	SOMWBA Certif	ied woman business enter	prise (WBE)
	1b. Mass Vendor ID	#:			(3)	SOMWBA Certif	ied minority woman busine	ess enterprise (M/WBE)
of Parent compa	ny, if any:	5a. Form	er Company Name(s), i	f any, and Year() Establishe	d:		
of Sole Proprieto								
е	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
				d.				
				e.				
				f.				
ooration, or Other	Entity Other than a Pa	artnership, provide Names	of ALL Members of the	Board of Directo	S:			
e	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
				d.				
				e.				
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			Ctatus/Diosinlins	Nama		T:Ho	Oursorabin MA Dog #	Ctatus/Diaginling
	riue	Ownership Markeg.	Status/Discipline	Name		rue	Ownership MA Reg. #	Status/Discipline
		π		d.				
				f.				
				mployed through	out the prece	eding 6 month period	d. Indicate both the total n	umbers in each
ingrs		Ecologists Electrical Engineers Environmental Engrs. Fire Protection Engrs Geotech. Engrs. Industrial Hygienist Interior Designers Landscape Architects		Mechanical E Planners: Urb Specification	ngrs. /Reg Vriters		Other)))))))) Total	
	of Parent compa of Sole Proprieto oration, or Other oration, or Other e oration, or Other e and, within be onnel onnel onnel ongrs. onlists	relephone No.: 1a. Submittal is for 1b. Mass Vendor ID of Parent company, if any: of Sole Proprietor or Names of All Firm teres Title oration, or Other Entity Other than a Parent Title oration, or Other Entity Other Owner Title oration and, within brackets, the total number of the company of the comp	DOS File JIPE Telephone No.: 1a. Submittal is for Parent Company 1b. Mass Vendor ID#: of Parent company, if any: of Sole Proprietor or Names of All Firm Partners and Officers Title MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entity Other than a Partnership, provide Names MA.Reg. # Doration, or Other Entit	Telephone No.: 1a. Submittal is for Parent Company Branch or Sub 1b. Mass Vendor ID#: of Parent company, if any: of Sole Proprietor or Names of All Firm Partners and Officers Title	usetts D05 File JTC Telephone No.: 1a. Submittal is for Parent Company Branch or Subsidiary Office 1b. Mass Vendor ID#: of Parent company, if any: of Sole Proprietor or Names of All Firm Partners and Officers e	Usetts DOS File UTE	Second Properties Seco	DODGS File ITE Telephone No.: 1a. Submittal is for Parent Company Branch or Subsidiary Office □ (2) SOMWBA Certified minority business enter □ (3) SOMWBA Certified minority business enter □ (3) SOMWBA Certified minority woman business enter □ (4) SOMWBA Certified minority woman business enter □ (3) SOMWBA Certified minority woman business enter □ (4) SOMWBA Certified minority woman business enter □ (3) SOMWBA Certified minority woman business enter □ (4) SOMWBA Certified minority woman business enter □ (4) SOMWBA Certified minority woman business enter □ (3) SOMWBA Certified minority woman business enter □ (4) SOMWBA Certified minor

10. Summary of Professional Services Fees Received: (insert Index number) Last 5 Years (most re 2005 2004 Federal Work	cent year first 2003)		IND	ges of Professio FX			
2005 2004								
		2002	2001	1	Less than \$1	00 000	5.	\$1 million to \$2 million
	2003	2002	2001	1.		-		
				2.	\$100,000 to		6.	\$2 million to \$5 million
Commonwealth of Massachusetts work				3.	\$250,000 to	\$500,000	7.	\$5 million to \$10 million
All other domestic and foreign work				4.	\$500,000 to	\$1 million	8.	\$10 million or greater
Experience Profile Code Numbers for use with questions 11, 12 and 13								
001 Acoustics, Noise Abatement 037 Fisheries; Fish Ladders	065	5 Micro	oclimatology; Tropi	cal Engir	eering	100	Special Envi	ironments; Clean Rooms, Etc.
002 Aerial Photogrammetry 038 Forestry & Forest Products	066	5 Milita	ary Design Standar		ŭ	101	Structural D	esign; Special Structures
003 Agricultural Development; Grain Storage; 039 Garages; Vehicle Maintenance Facilitie		7 Minii	ng and Mineralogy			102		Platting; Mapping; Flood Plain
Farm Mechanization Parking Decks	068		ile Facilities (Silos,				Studies	
004 Air Pollution Control 040 Gas Systems (<i>Propane; Natural, Etc.</i>)	069	9 Mod	ular Systems Desi	gn; Pre-fa	bricated	103	Swimming F	
005 Airports; Navaids; Airport Lighting; 041 Graphic Design						104		r Handling & Facilities
Aircraft Fueling 042 Harbors; Jetties, Piers, Ship Terminal F			al Architecture; Off-			105		Systems (Rural; Mobile
006 Airports; Terminals & Hangars; Freight Structures or Components	071	I Nucl	ear Facilities; Nucl	ear Shiel	ding		Intercom, ; E	
Handling 043 Heating, Ventilating, Air Conditioning	072	2 Offic	e Buildings; Indust	rial Parks	5	106	Testing & In	spection Services
007 Arctic Facilities 044 Health Systems Planning	073		anographic Engine			107		insportation Engineering
008 Auditoriums & Theaters 045 Highrise; Air-Rights-Type Buildings	074		nance; Munitions; S			108		f-Supporitng & Guyed Systems)
009 Automation; Controls; Instrumentation 046 Highways; Streets; Airfield Paving; Park			oleum Exploration;			109	Tunnels & S	
010 Barracks; Dormitories 047 Historical Preservation	076		oleum and Fuel <i>(St</i>			110		wals; Community Development
011 Bridges 048 Hospital and Medical Facilities	077		lines (Cross-Count			111	Utilities (Ga	
012 Cemeteries 048A Medical Facilities - Mental Health	078	3 Plan	ning (Community,	Regional	Durate at	112		sis; Life-Cycle Costing
013 Chemical Processing & Storage 048B Medical Facilities - Acute Care	079		ning <i>(Site, Installat</i>		Project)	113	Water Descri	
014 Churches; Chapels 048C Medical Facilities - Ambulatory Care, C			nbing and Piping D		out Divilation and	114		urces; Hydrology; Ground Water
015 Codes; Standards; Ordinances 049 Hotels, Motels	081		umatic Structures, a al Facilities	Air-Suppo	ort Buildings	115	Water Supp	ly; Treatment and Distribution
016 Cold Storage; Refrigeration; Fast Freeze 050 Housing (Residential, Multi-Family;	082 083			nomicolo	Distribution	116		ls; Research/Testing Facilities
017 Commercial Building (low rise); Shopping Apartments; Condominiums) Centers 050A Housing - Residential Mental Health	083		er Generation, Tra ons & Correctional			117	Design	d Use Studies
						201	Zuillig, Laii	u ose studies
			ectional Facilities -			201		
	084		ectional Facilities -					
020 Conservation and Resource Management 050D Housing - Assisted Living	084		ectional Facilities -			203	-	
021 Construction Management 051 Hydraulics and Pneumatics	084		ectional Facilities -			204		
022 Corrosion Control; Cathodic Protection; 052 Industrial Buildings; Manufacturing Plan			ic Safety Facilities			205		
Electrolysis 053 Industrial Processes; Quality Control	084		ic Safety Facilities					
023 Cost Estimating 054 Industrial Waste Treatment	085		luct, Machine & Eq					
Dams (Concrete; Arch) Dams (Concrete; Arch) OSS Interior Design; Space Planning	086		ar; Sonar; Radio &					
Dams (Earth; Rock); Dikes; Levees 055A Facilities Management	880		reation Facilities (armas, etc.)			
026 Desalination (<i>Process & Facilities</i>) 056 Irrigation; Drainage 027 Dining Halls: Clubs: Restaurants 057 Judicial and Courtroom Facilities	880		eation Facilities - I		mmunity Contors			
3	380		reation Facilities - S					
028 Ecological & Archeological Investigations 058 Laboratories; Medical Research Facilities 029 Educational Facilities; Classrooms 058A Laboratories; Commercial	es 088 089		. Support Facilities abilitation <i>(Building</i>		use; Visitor Center,			
			abilitation (<i>Bullaing</i> ource Recovery; Re		II ES, FAUIIIIIES)			
029AEducational Facilities; Higher Ed058BLaboratories; Higher Ed Research Scie029BEducational Facilities; Secondary Ed058BLaboratories; Heavy Equipment	090 091	Do4;	io Frequency Syste	ous s. Sh	ioldinas			
029C Educational Facilities; Secondary Ed 058C Laboratories; Pathology, Medical Exam			rs; Canals; Waterw					
029C Educational Facilities, Elementary Ed 036C Educational Facilities; Child Day Care 058D Laboratories; Crime Investigation	092				udies, OSHA Studie	05		
030 Electronics 059 Landscape Architecture	093		urity Systems; Intru					
031 Elevators; Escalators; People Movers 060 Libraries; Museums; Galleries	095		mic Designs and S		IONO DOTOGUOTI			
032 Energy Conservation; New Energy Sources 061 Lighting (Interiors; Display; Theatre, Etc			age Collection, Tre		nd Disposal			
032A Sustainable Design 062 Lighting (Exteriors)	., 097		& Geologic Studie					
033 Environmental Impact Studies, 063 Materials Handling Systems; Conveyors			r Energy Utilization					
Assessments or Statements Sorters	099		l Wastes; Incinerat		Fill			
034 Fallout Shelters; Blast-Resistant Design 064 Metallurgy	099		ardous materials A					
035 Field Houses; Gyms; Stadiums	3,,							
036 Fire Protection								

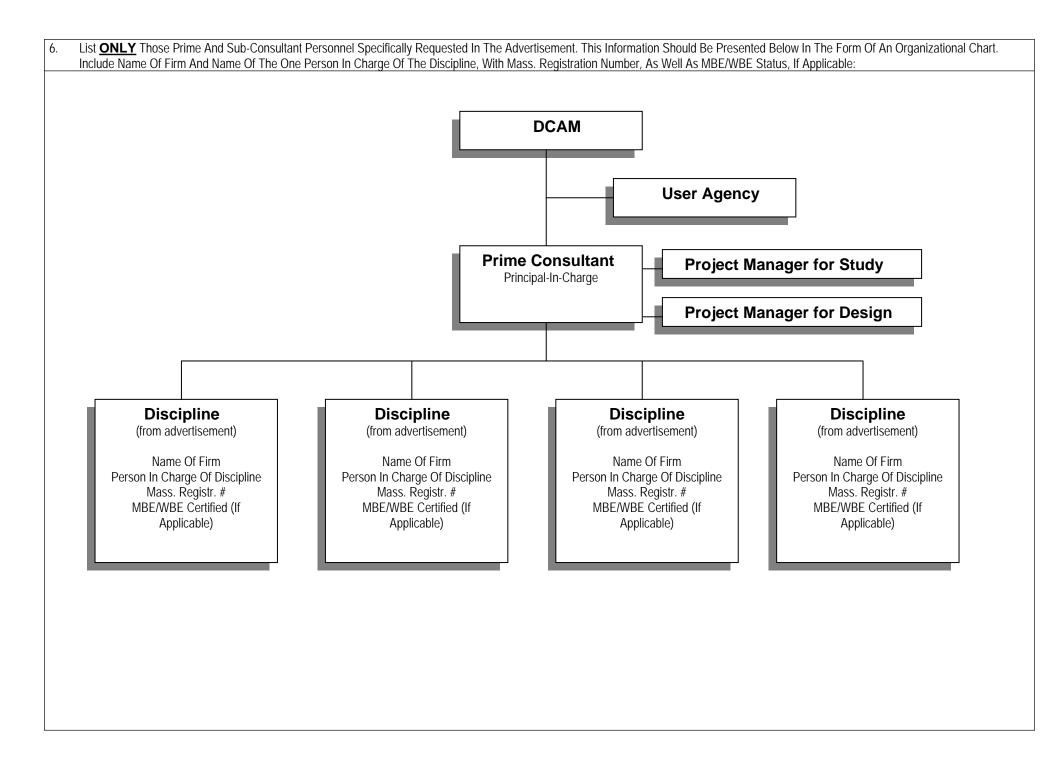
11. Pr	rofile of Firm'	s Project Experie	ence, Last 5 Years						
	Profile Code	No. of Pro	jects Total Gross Fees (in thousands)	Profile Code	No. of Projects	Total Gross Fees (in thousands)	Profile Code	e No. of Projects	Total Gross Fees (in thousands)
1.				11.		2			
2.				12.		2			
3.				13.		2			
4.				14.		2			
5.				15. 16.		2			
6. 7.				16. 17.		2 2			
8.				18.		2			
9.				19.		2			
10.				20.		3			
12.	List all curr	rent Projects (exc	cept for work for the Commo	onwealth) for which Prime A	applicant is performi	ng or is under contract to	perform any design	services (add/subtrac	t rows as needed).
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location &	Principal-in-Charge		er Name & Address (Inclue and phone number)	ide Contact I	in the usende)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.						
			2.						
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			4.						
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			17.			
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			18.			
			19.			
			17.			
	I.	1	I .	ı	I	

			thin the past 5 years for which Prime Applicant has performed, or hat rows as needed).	s entered into a contract to perform any design se	ervices for all public age	encies within the
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C.	Project Name, Location & Principal-in-Charge	Owner Name & Address (Include Contact name and phone number)	Project Cost (in thousands)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.			
			2.			
			3.			
			4.			
			5.			
			6.			
			7.			
			8.			
		ability Insurance ability Policy Ce	rtificate Number Present Policy Expiration Date	Aggregate Am	ount Payable	
15. Se	certify that all ection 44M, a	information is sund Chapter 30, 5	ubmitted under the penalties of perjury and that I am familiar with the Section 39M. I also certify that the undersigned is an Authorized Sig	Mass. State Building Code and also Mass. Gene inatory of the Firm and is a Principal or Officer of t	ral Laws, Chapter 149, he Firm.	Section 44A-44H,
Sı	ubmited by (Siç	gnature)	Pi	rinted Name and Title		Date

^{*} P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

Commonwealth of Massachusetts 1. Project Name/Location for Which Firm is Filing: A project Name/Location for Which Firm is Filing:	2a. DSB # Item #
DSB 2005 Application Form	2b. Mass. State Project #
3a. Firm (Or Joint-Venture) - Name And Address Of Primary Office To Perform The Work:	3e. Name Of Proposed Project Manager: For Study: (if applicable) For Design: (if applicable)
3b. Date Present And Predecessor Firms Were Established:	3f. Name And Address Of Other Participating Offices Of The Prime Applicant, If Different From Item 3a Above:
3c. Federal ID #:	3g. Name And Address Of Parent Company, If Any:
3d. Name And Title Of Principal-In-Charge Of The Project (MA Registration Required): Email Address: Telephone No: Fax No.:	3h. Check Below If Your Firm Is Either: (1) SOMWBA Certified Minority Business Enterprise (MBE) (2) SOMWBA Certified Woman Business Enterprise (WBE) (3) SOMWBA Certified Minority Woman Business Enterprise (M/WBE)
4. Personnel From Prime Firm Included In Question #3a Above By Discipline (List Each Personnel Indicate Both The Total Number In Each Discipline And, Within Brackets, The Total	on Only Once, By Primary Function Average Number Employed Throughout The Preceding 6 Month Number Holding Massachusetts Registrations):
Admin. Personnel () Ecologists () Architects () Electrical Engrs. () Acoustical Engrs. () Environmental Engrs. () Civil Engrs. () Fire Protection Engrs. () Code Specialists () Geotech. Engrs. () Construction Inspectors () Industrial Hygienists () Cost Estimators () Interior Designers () Drafters () Landscape Architects	Description 1 Other 1 Description 1 Description 1 <tr< td=""></tr<>
5. Has this Joint-Venture previously worked together?	□ No



7.	Brief Resume Of ONLY Those Prime Applicant And Sub-Consultant Personnel Requested In To ONE Person Per Discipline Requested In The Advertisement. Resumes Should Be Consis Should Be Provided Only As Required For The Number Of Key Personnel Requested In The Ad The Prime Applicant Certifies That The Listed Firm Has Agreed To Work On This Project, Shou	tent W dvertis	With The Persons Listed On The Organizational Chart In Question # 6. Additional Sheets sement And They Must Be In The Format Provided. By Including A Firm As A Sub-Consultant,
a.	Name And Title Within Firm:	a.	Name And Title Within Firm:
b.	Project Assignment:	b.	Project Assignment:
C.	Name And Address Of Office In Which Individual Identified In 7a Resides: MBE WBE WBE	C.	Name And Address Of Office In Which Individual Identified In 7a Resides: MBE WBE WBE
d.	Years Experience: With This Firm: With Other Firms:	d.	Years Experience: With This Firm: With Other Firms:
e.	Education: Degree(s) /Year/Specialization	e.	Education: Degree(s) /Year/Specialization
f.	Active Registration: Year First Registered/Discipline/Mass Registration Number	f.	Active Registration: Year First Registered/Discipline/Mass Registration Number:
g.	Current Work Assignments And Availability For This Project:	g.	Current Work Assignments And Availability For This Project
h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):	h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):

8a.	Up To But Not More Than 5 Projects).		e ONLY Work Which Best Illustrates Current Qu			
a.	Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Areas Of Experience Listed In DSB	c. Client's Name, Address And Phone Number. Include Name Of Contact Person	d. Completion Date (Actual Or Estimated		Thousands) Fee For Work For Which Firm Was
4.13		Advertisement)			Estimated If Not Completed)	Responsible.
(1)						
(2)						
(3)						
(4)						
()						
(5)						

8b.	Consultant). Use Additional Sheets Or	b-Consultants Which Best Illustrates Curren nly As Required For The Number Of Sub-Co	t Qualifications In The Areas Listed In The Adver onsultants Requested In The Advertisement And	tiser They	nent (Up To But Must Be In The	Not More Than 5 Pro Format Provided.	jects For Each Sub-
	-Consultant Name:	h Drief Description Of Draiget And	c. Client's Name, Address And Phone	٦,	Completion	a Project Cost (In	Thousands
а.	Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Areas Of Experience Listed In DSB Advertisement)	Number (Include Name Of Contact Person)	u.	Completion Date (Actual Or Estimated)	e. Project Cost (In Construction Costs (Actual, Or Estimated If Not Completed)	Fee for Work for Which Firm Was Responsible
(1)							
(2)							
(3)							
(4)							
(5)							

Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location And Principal-In-Charge:	Awarding Authority (Include Contact Name And Phone Number)	Estimated If Not	Completion Date (Actual or Estimated (R)Renovation or (N)New
	1.			
	2.			
	3.			
	4.			
	5.			
	6.			
	7.			
	11.			
	12.			
	rhases t., Sch., D.D., .D.,A.C. *	t., Sch., D.D., D., D., D., D., A.C. * 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	1., Sch., D.D., D.A.C.	Awarding Authority (Include Contact Name And Estimated if Not Completed) 1. Actual Or Estimated if Not Completed) 2. 3. 4. 5. 6. 6. 7. 7. 8. 8. 9. 10. 10. 11. 11. 11. 11. 11. 11. 11. 11

^{*} P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch. = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

10.		e, Double-Sided 8 1/2"	X 11" Supplementary S	Sheets Will Be Accepted.		Of Your Firm And That Of YEQUIRED TO RESPOND S		
11.	Professional Liability In	nsurance:						
	Name of Company		Aggregate Amount		Policy Number		Expiration Date	
12.				Or On Your Behalf, As A planation. (Attach Separa		Liability Claims Occurring	Within The Last 5 Years	s And In Excess Of
13.	Name Of Sole Propriet	or Or Names Of All Fi	rm Partners And Office	rs:				
	Name a. b. c.	Title	MA Reg #	Status/Discipline	Name d. e. f.	Title	MA Reg#	Status/Discipline
14.	If Corporation, Provide Name a.	Names Of All Membe Title	rs Of The Board Of Dir MA Reg #	ectors: Status/Discipline	Name d.	Title	MA Reg#	Status/Discipline
	b. C.				e. f.			
15.	Names Of All Owners ((Stocks Or Other Own	ership):					
	Name And Title a. b. c.	% Ownership	MA Reg.#	Status/Discipline	Name And Title d. e. f.	% Ownership	MA Reg.#	Status/Discipline
16.	Section 38A1/2 of the	General Laws, or that	the services required a	re limited to construction	management or the pre	certify that this firm is a "D paration of master plans, s pains and penalties of per	tudies, surveys, soil tes	
	Submitted By (Signature)				Printed Name And Tit	ile		Date

DSB 2005 S-CA	Commonwealth of Massachusetts Designer Selection Board 2005 SUB-CONSUL	TANT ACKNOWLEDGMENT
Project:		_
Applicant Designe	r:	_
Sub-consultant:		_
SUB-CONSULTA	ANT ACKNOWLEDGMENT	
	nt named above hereby certifies that it has been notified be he Applicant Designer's team for the above Project, which is	
Signature of Sub	Concultant Duly Authorized Benrocentative	_
Signature of Sub	o-Consultant Duly Authorized Representative	
Print Name and	Title	_
Date		_

It is a requirement that all applicants supply this document signed, attached to the application, for each of the listed sub-consultants stating that they are aware and agree to being nominated by said applicant designer. One copy must have an original signature.

DSB 2005 Sub-Consultant Form

COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB LIST	Γ#	08-11	_ ITEM# _	1	_ DSB PUBI	LIC N	OTIC	E DATE _	25 Ju	ine 2008
LAST DA	TE FOR F	IS:	S: 16 July 2008			.	at 2:00 P	M		
The Boar	The Board recommends applications to be submitted by any of the following firms:									
	X) X)	Architec Architec	t t/Engineer (A/I	Ε)	()	Engineer Other:		
PROJECT	NUMBER	:		UML080	01 ST1					
PROJECT	TITLE:			Campus	Campus Master Plan					
PROJECT	LOCATIO	N:		Universi	ty of Massac	huset	ts, Lov	vell		
AWARDI	NG AGEN	CY:		Division	of Capital A	sset N	I anage	ement		
APPROPI	RIATION S	OURCE:		Ch. 267 of 1995, 0722-0960						
AVAILABLE AMOUNT:				\$1,200,000						
ESTIMATED CONSTRUCTION COST: NA										
	TOTAL FEE , excluding reimbursables or any authorized per diem payments, based on scope of work and services authorized if project is completed.									
(x)	§38G(a)		ed Set Fee for S	•			C 7	800,	000	dollars
()		ased on th	ed Set Fee for lee approved esti				. C.7,	NA		per cent
IMMEDIATE SERVICES AUTHORIZED: (

MBE/WBE PARTICIPATION:

In accordance with Executive Order #390, DCAM has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. MBE/WBE goals must be met within the list of requested prime and sub-consultants. All applicants must indicate how they will meet these goals and will be evaluated on that basis. Further information about the MBE/WBE Program appears in the DSB Public Notice at pages 4-8 entitled "Participation by Minority Owned Businesses and Woman Owned Businesses" and at Attachment E of the DCAM Standard Contract for Design Services. Applications from MBE and WBE firms as prime consultant are encouraged.

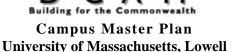
APPROPRIATION LANGUAGE:

Ch. 267 of 1995, 0722-0960: "for repairs, renovations, and deferred maintenance to campus facilities and grounds...."

PROJECT DESCRIPTION:









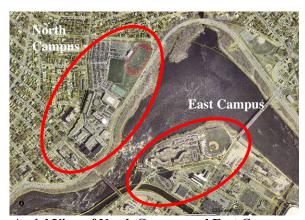
The Division of Capital Asset Management, in conjunction with the University of Massachusetts, Lowell, seeks expert professional services for the preparation of a comprehensive Campus Master Plan.

Overview:

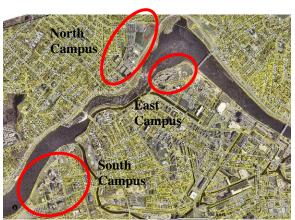
The University of Massachusetts Lowell, spanning 100 acres split among three campuses, has been educating students for more than a century. The physical separation of its campuses traces back to its early roots as the Lowell Normal School (later to become Lowell State College) located on South Campus and the Lowell Textile School (later to become Lowell Technology Institute) located on North Campus. In 1975 the schools merged to become the University of Lowell, which joined the University of Massachusetts system in 1991.

These early roots are still evident in the academic focus of the North and South campuses. North Campus continues the tradition of Lowell Tech with its focus in engineering, management and the sciences. South Campus has built on its tradition as a Normal School with its focus in the humanities, education and professional schools. East Campus, adjacent to LaLecheur Park and the Tsongas Arena, is home to approximately 1,600 students housed in four dormitories, including the University's largest dormitory, Fox Hall. The University's two newest buildings, the Parking Garage and Recreation Center, as well as Wannalancit and the Institute of Plastics are also on East Campus.

The Merrimack River intersects the campuses, with North Campus on its west bank and South and East Campus' on the east. Although on separate banks of the river, North Campus and East Campus are less than ½ mile apart. South Campus is approximately 1 ¼ miles from East Campus and North Campus.



Aerial View of North Campus and East Campus



Aerial View of North, South and East Campuses

As geography and history would suggest, the collective identity of UMass Lowell has not been realized to its greatest potential. Absent any new academic buildings for more than 30 years, programs have evolved and faculty have been added in response to changing demands. This has resulted in pent up demand for more, modernized space among all departments. With interdisciplinary research and collaboration as a driving force for more cohesive and connected campuses, planning pedestrian-friendly spaces and pathways to enhance the 'sense of place' and quality of experience throughout the campuses will be central to this Campus Master Plan.

As a largely commuter school with physically separate campuses and 75% of its undergraduates living off campus, the quantity of cars, demand for parking and resulting carbon footprint are sizeable. Traffic congestion between campuses is exasperated by the reduced capacity of the existing bridges across the Merrimack. With a targeted increase in student

enrollment and on campus housing, the University community is poised to change dramatically. In order to allow the University to grow and simultaneously reduce its carbon footprint in compliance with the President's Climate Commitment, UMass Lowell must seek any means available to become more energy efficient, including renewable sources, high efficiency new construction and equipment, system-wide energy performance contracts, ambitious carbon footprint budgeting for its new and renovated buildings, and a transportation strategy that includes parking, pedestrian and vehicular circulation, and better utilization of public transportation and shuttles.

Through a highly interactive process that inspires the University participants to engage in a shared vision, this Campus Master Plan will collectively address and prioritize the needs of all departments, propose means to modernize facilities in response to changing pedagogies and demands for research space, and create spaces that symbolize and enhance a sense of community. Based on a shared vision and with the goal of addressing long range energy efficiency, this Campus Master Plan will generate a phased implementation plan that will enable growth of the student population and the expansion and development of the full range of the UMass Lowell's diverse academic programs, community outreach programs, on-campus housing, research, industry and business partnerships for the next 20 years.

Although the Campus Master Plan will quantify specific needs and plan future projects with projected costs in a carefully considered phased plan, it is clear that much can change over time. Therefore, it is critical that this Master Plan provide a well documented framework that explains the relationship of variables that generate the proposed developments so the University can utilize it as a tool to more completely understand the ripple effect of potential options in its decision making process as it addresses changing circumstances in the future.

Strategic Priorities:

With a new Chancellor at the helm, UMass Lowell is in the position to lay the groundwork for a reinvigorated commitment to and expansion of its regional reputation for excellence in applied sciences, technology and research to include other high-growth programs not historically associated with UMass Lowell. The focus is to build all current programs to their greatest potential.

The University has identified 5 strategic priorities that will serve as the basis of its Strategic Plan. This Campus Master Plan will seek to align the University's facilities to support these strategic priorities as they continue to evolve into a more comprehensive Strategic Plan over the next 6 months. These priorities are as follows:

- Build student access, development and success.
- Build the quality and stature of academic programs offered by the University.
- Contribute to the sustainability of the physical, economic and social well-being of the region and community.
- Strengthen the University's image and reputation for its commitment to educational excellence and diversity.
- Strengthen the University's long-term financial and physical plant viability driven by strategic planning that engages the campus and external community.

These priorities have been expanded to include the following measurable initiatives that in themselves will transform the University environment into a more vibrant community.

- Increase in student enrollment by 2 ½% annually for the next 5 years.

 Although enrollment was down last year, Fall 2008 applications have increased by 25% for freshman and 49% for transfer students.
- Double on-campus housing from 25 % of undergraduates to 50% over the next 5 years

 This translates to an increase of approximately 2,300 beds that may include privately owned properties in close proximity to the campuses.
- Increase retention rate to yield an increase in the graduation rate by 10% in 5 years. Focus on creating a cohesive community that is further refined into smaller learning communities.

General Scope of Work / Major Tasks:

The Scope of Work of this project includes but is not limited to the major tasks described below. Under a separate contract, a site analysis of South Campus, needs assessment and facility assessments of selected departments and buildings will be completed as part of Phase I of the South Academic Facilities Study. As part of this project, these findings are to be reviewed, modified if required, and incorporated into this Campus Master Plan.

Comprehensive Needs Assessments:

In order to address the pent-up needs of the University's diverse academic programs, support departments as well as its outreach programs, continuing education, business partnerships and research activities, comprehensive needs assessments of all campus departments are to be undertaken. A tabular space program broken down by assignable

square feet per department and further categorized by major NCES classifications will be generated. As a foundation for this effort, comparable data of existing program spaces and CAD floor plans, generated under a separate Space Inventory and Space Utilization Study contract, will be provided to the Master Plan Team. Data generated by the Master Plan team is to include program areas required to meet current needs as well as those needs to grow programs in response to trends and targeted student enrollment increases.

The Master Plan Team will provide faculty /staff surveys to Deans, Department Chairs or Directors and conduct follow-up interviews with these key personnel to assess needs, note required adjacencies and clarify departmental goals. Based on this input, the needs will be translated into assignable square footage and categorized. Benchmark standards are to be proposed and peer institution comparisons provided. Student life needs that promote a more cohesive campus community which includes both commuting students and an increasing resident population will be assessed by reviewing previous UMass Lowell student survey data, interviewing key student service staff and holding 2-4 forums on campus open to the entire community. With an agenda of issues to guide the discussion, these forums will seek to engage the UMass Lowell community to gain their input and begin to envision what could be.

Objectives include:

- ✓ Create state-of-the-arts instructional spaces appropriately sized to enhance student learning and retention.
- ✓ Optimize departmental cohesion / identity and potential synergy among all programs.
- ✓ Address all departments current and future needs associated with the targeted growth in student enrollment.
- ✓ Incorporate faculty offices & research spaces
- ✓ Consider the impact on academic program needs from the modernization /restructuring of library resources to incorporating flexible learning spaces, computer labs and faculty development centers.
- ✓ Identify specific needs on each campus that can not be met within existing facilities to determine future building projects and potential land acquisition priorities.
- ✓ Consider consolidation of the Facilities Department
- ✓ Consider consolidation of the Student Activities Department.
- ✓ Identify potential dormitory sites to reach the targeted increase of approx. 2,300 beds over the next 5 years.
- ✓ Determine optimal locations and assess the needs of the Student Union functions, Dining Halls, Counseling, Career Services and Health Services facilities to support the current and projected student populations.
- ✓ Assess athletic facilities and identify opportunities to enable greater student access to athletic programs and recreational sports, especially with the targeted increase in student population.

Facility Assessments / Infrastructure Analysis:

In order to develop a phased implementation plan that addresses deficiencies of particular buildings and systematically seeks to optimize energy efficiency and sustainability consistent with Executive Order 484 and the President's Climate Commitment, facility assessments of the existing conditions of the campus facilities and infrastructure of all 3 campuses are to be generated in a Uniformat II Standard Classification for Building Elements and Related Site Work as an organizing framework for identifying deficiencies and potential scope of upgrades. (see attached table of existing buildings). Existing athletic facilities are to be assessed also.

Equipment operating efficiencies and schedules are to be compiled. Identification of deficiencies in existing building systems, envelope, energy concerns, code issues, cost estimates, accessibility upgrades, and code reviews are to be included. Energy modeling to identify cost-effective energy efficiency measures and life cycle costing to evaluate measures are to be utilized. Evaluation of the suitability of existing structures for the current use based on required upgrades and identification of possible alternative uses is to be included. Developing criteria for an achievable carbon foot print budgeting process to assist in the future implementation of the Campus Master Plan will be critical.

Infrastructure analysis for each campus is to be generated, focusing on capacity, energy efficiency opportunities including cogeneration and renewable energy possibilities, and options towards compliance with EO 484 and the President's Climate Commitment. Compiled data on fuel consumption, electricity demands and water usage obtained from UMass Lowell will be reviewed as a basis for this analysis. Capacity limitations with respect to maximum build-out on each campus will be generated for consideration of phasing of system upgrades, including options for providing centralized chilled water. Utilizing life cycle costing and an accepted discount rate, potential infrastructure upgrades towards a more energy efficient and sustainable campus including energy performance contract opportunities will be identified and an analysis performed to illustrate the financial benefit and critical timing of these types of projects. Energy guidelines for future renovation and new construction projects will also be developed.

Objectives include:

- Assess specific existing facilities and provide energy modeling in the context of programmatic needs to appropriately repurpose spaces and develop a carbon footprint strategy for new and renovation projects.
- Assess the capacity and efficiency of the existing infrastructure and identify opportunities for alternative renewable solutions and/or efficiency upgrades to enable the reduction of overall energy consumption and greenhouse emissions, consistent with the implementation plan and UML's evolving Climate Action Plan.
- Appropriately identify and separate capital projects from deferred maintenance activities.
- Identify limited solutions to current problems that could be considered for implementation in the short term as part of UMass Lowell's operating budget.
- Address accessibility issues on a building basis and campus basis.



Aerial View illustrating Existing Open Space Networks in the UMass Lowell Campus vicinities

Site Analysis / Vision:

In order to create a vision for pedestrian friendly, enhanced 'sense of place' for each campus that promotes a cohesive community that includes and provides adequate access for business and industry partnerships, community outreach and serviceability, a Site Analysis of each campus is to be generated, focusing on pedestrian and vehicular circulation, infrastructure routes, open space, arrival points, sequence of spaces, land use strategies, parking, landscaping improvements, drainage / storm water management, accessibility, etc. Potential future building sites are to be identified with massing and potential footprint / maximum build-out, topographical impact, and building siting for daylighting and natural ventilation. Sun and wind analysis for exterior spaces is to be included also. Traffic studies of specific scope are to be identified for consideration as an additional service.

Objectives include:

- Seek means to enhance the 'connective tissue' between the campuses by building on existing campus open spaces, pedestrian and bicycle pathways to integrate and expand them into the larger existing open space network within the City of Lowell. Reconsidering the Merrimack River as an opportunity to create a central common space as opposed to a divisive element will be explored.
- Examine access points and sequence of spaces on each campus to create an enhanced sense of arrival.
- Create an accessible network of exterior and interior spaces that promotes social and academic interactions, interdisciplinary collaboration and a sense of community among students and faculty.
- Generate landscaping standards consistent with the vision that can be phased or included in separate projects.
- Develop a transportation strategy that addresses short-term and long range parking needs and considers land use, access, service, shuttles and better integration/utilization of Lowell's public transportation system.
- Develop a land use strategy that identifies future building sites that address specific needs on each campus while also creating new open spaces and enhancing existing spaces into a network of habitable spaces.

Alternative Solutions:

Based on the needs assessments, facility assessments, infrastructure, site analysis, and general input from the

DSB LIST #

University community, 2-3 alternative visions and strategies for each campus and all campuses collectively, will be generated. Graphically illustrating the possibilities to engage the UMass community to envision the possibilities is paramount. Space reallocation scenarios that accommodate current and projected needs, respect adjacencies and phased to align with targeted enrollment and housing goals are to be diagramed and quantified. Site plans are to be developed, illustrating different circulation and land use strategies. Phasing scenarios, potential infrastructure capacity and energy efficiency upgrades, order of magnitude cost estimates, energy modeling, 3D massing models and floor plan diagrams are to be included in the alternative solutions. Potential design guidelines are to be presented for consideration. A PowerPoint presentation product illustrating the alternatives to explain and gain input and build consensus within the UML community is to be included.

Final Campus Master Plan:

Documentation is to be produced based on the preferred option and developed into a consensus solution to include data from the entire process, charts, cost estimates, phasing, 3D massing, circulation (pedestrian and vehicular), and open space diagrams, tabular program, facility assessments, illustrative site plans, etc. PowerPoint presentation product for public presentations that includes all relevant drawings and data.

Coordination of ongoing projects including but not limited to the Emerging Technologies and Innovation Center (ETIC) on North Campus, the South Academic Facilities Study on South Campus, a potential dormitory project adjacent to South Campus, and Feasibility Studies for the reuse of Wannalancit and the future M2D2 project on East will be required. Integrating these ongoing projects into the Campus Master Plan and in some cases participating in critical discussions with other project teams will be an important aspect of this project.

Highly interactive planning process with the U Mass Lowell administration, academic leadership, faculty and DCAM including weekly work sessions along with periodic workshops will be central to this project. Presentations to the UMass Lowell community to gain input, engage in a shared vision and generate consensus will be required. Upon Notice to proceed, DCAM anticipates the Campus Master Plan to span approximately 12 - 14 months.

UML Buildings included in Campus Master Plan							
Bldg Abbrev	Building Name	Campus	Camis GSF				
OS	Olsen Hall	North	134,045				
BL	Ball Hall	North	96,752				
EB	Engineering Bldg	North	47,942				
OH	Olney Hall	North	243,295				
EC	Pinanski Energy Center	North	77,532				
Cos	Costello Gym	North	93,416				
FA	Falmouth Hall	North	50,472				
NP	Power Plant + Maintenance	North	9,397				
PA	Pasteur Hall	North	53,698				
KI	Kitson Hall	North	50,184				
SO	Southwick Hall	North	68,009				
AL	Alumni Library	North	16,622				
CU	Cumnock Hall	North	37,855				
LL	Lydon Library	North	49,162				
AH	Allen House	South	10,226				
DR	Durgin Hall	South	83,120				
OL	O'Leary Library	South	115,171	Α			
WE	Weed Hall	South	72,939	Α			
DU	Dugan Hall	South	59,715	P			
MG	MacGauvran Student Union	South	41,758	P			
SDH	Southside Café + Dining Hall	South	26,811	Α			
CO	Coburn Hall	South	65,972				
MA	Mahoney Hall	South	55,611	Α			
SP	Power Plant South	South	5,981				
CR	Campus Recreation Center	East	65,000				
IP	Institute for Plastics Innovation	East	33,600				
	Wannalancit	East	131,475				
	TOTALS		1,795,760				

Note: GSF figures are taken from CAMIS and are to be verified by the Master Plan team.

Denotes buildings assessed under the separate South Academic Facilities Study Scope that are

to be reviewed, expanded and/or modified if required, and incoporated in the Campus Master Plan A= Total Facility Assessment; P= Partial Facility Assessment

Deliverables include but are not limited to the following:

08-11

Volume 1: Work Plans: a full breakdown of tasks, fee schedule, project schedule, and deliverables

Volume 2: Existing Conditions / Site Analysis / Program Analysis: documentation of facility assessments, infrastructure analysis and site analysis of each campus, needs assessments including interview notes, surveys, programmatic requirements, peer institution comparisons, benchmark standards by functional group, etc.

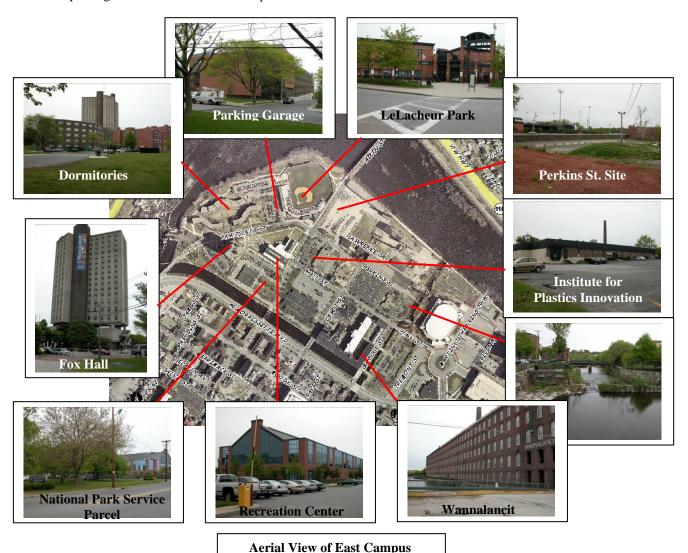
Volume 3: Alternative Solutions Report: documentation and presentation of development scenarios, schedules, phasing, cost estimates, etc.

Volume 4: Consensus Solution Report: documentation of the consensus solution (phasing, costs, plans, etc) and compilation of work-to-date that led to development of the preferred scenario.

Issues Specific to each Campus:

East Campus:

East Campus has been identified by UMass Lowell as the highest priority for future development. Conveniently located in close proximity to downtown Lowell, LeLacheur Park, Tsongas Arena, the Lowell National Park, the Riverwalk and the Recreation Center, East Campus is poised to develop into a larger, more vibrant student residential community with the addition of new dormitories and student services. Potential building sites at the Institute of Plastics Innovation, the National Park Service Maintenance facility, and the Perkins Street site provide opportunities to develop this Campus. Expanding and integrating the existing Riverwalk into a more expansive network of informal open spaces and providing additional parking will be critical to East Campus.

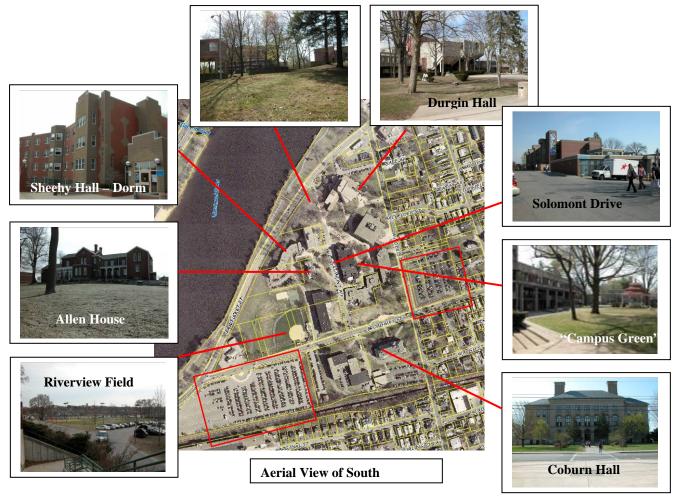


Issues to be addressed on East Campus include:

- o Coordination and integration of the possible closing off of Pawtucket Street in front of Fox Hall for the possible creation of a 'Campus Green' type space
- o Possible land swap of the National Parks Service Maintenance facility site for a new dorm site
- o Development of the Perkins Street site for mixed use, consistent with the Mills development guidelines
- o Addition / expansion of Dining Hall facilities and possible new Student Union
- o Potential relocation of the Institute for Plastics Innovation to provide another building site
- Better utilization of Wannalancit
- New bookstore

South Campus:

Many of the structures on South Campus were constructed in the 1970's and were organized around a central "Campus Green" but did not integrate the adjacent historic campus buildings. Although most parking is located on the perimeter of the Campus, the main pedestrian entry point to the Campus from Broadway is along Solomont Drive which is essentially a parking lot and service drive. Integrating the existing structures by site improvements, separation of vehicular and pedestrian circulation and strategically identifying new building sites to knit the campus together will be critical.



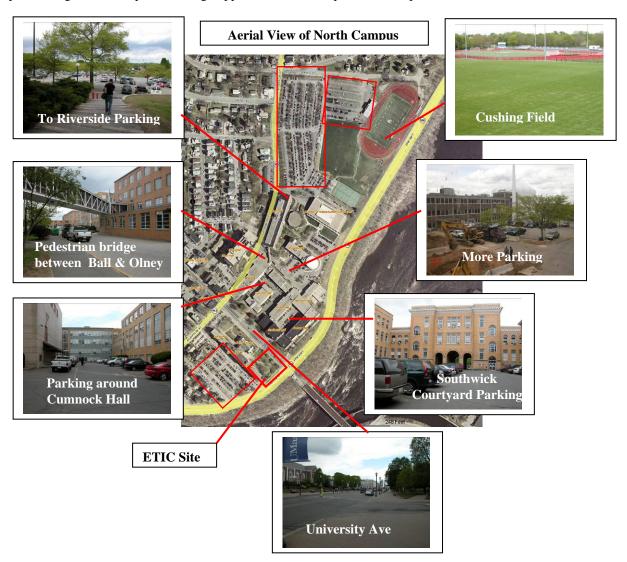
Additional issues to be addressed on South Campus include:

- o Incorporation of the South Campus Facilities Study (Refer to DSB Ad 08-08 #1) and expansion to include the remaining South Campus facilities and departments.
- o Expansion of the Athletic facilities to potentially include another athletic field and additional locker rooms
- o Address the needs of the extensive outreach programs in Durgin Hall
- o Consider upgrades for Coburn Hall based on departmental needs and space utilization data.
- o Address accessibility issues and needs on campus
- o Expansion of on-campus housing and potential private dorms in close proximity
- Expansion of Dining Hall facilities
- o Expansion or relocation of the Student Union
- Possible relocation of Dugan Hall administrative functions to allow academic expansion adjacent to classrooms

- Landscaping and site improvements
- o Potential centralized chilled water for cooling

North Campus:

Dense with engineering and science classrooms, labs and research spaces and the entire School of Management, North Campus lacks informal spaces for students to gather, study in small groups or relax between classes. The absence of a substantial 'Campus Green' profoundly compromises the sense of arrival and place. Exploration into greening existing courtyards currently utilized as parking lots, incorporating a green median strip along University Avenue, and enhancing pathways to create a network of spaces will be critical at North Campus. Relocating on-campus housing to East and South Campus has begun and will provide design opportunities to reshape North Campus.



Additional issues to be addressed on North Campus include:

- o Coordination and incorporation of the Emerging Technologies and Innovation Center (ETIC) which may include a pedestrian bridge connecting to Southwick Hall
- o Repurpose any vacated spaces from existing buildings into ETIC.
- o Develop a comprehensive parking strategy that incorporates the ETIC New Garage
- o Reutilization of Lydon Library to provide more flexible study spaces and other shared spaces
- o Coordination of Facility Assessments with ongoing North Quad Modernization projects
- o Consideration of more extensive research uses of existing Nuclear facility as specified by faculty
- o Potential new building for the School of Management
- o Coordination of new University Avenue bridge

GENERAL CONDITIONS OF THIS CONTRACT:

Study Contract

If selected for study services, the applicant agrees to execute *DCAM Form C-3 Contract for Designer's Services–Study*, or its successor, without revisions or modifications. DCAM compensates the designer during the Study Phase for approved products in accordance with the approved work plan.

DCAM Procedures

The designer will follow the procedures established in DCAM's Designer Procedures Manual dated June 2005 (http://www.mass.gov/cam/dlforms/DPMD_2005_06.doc). Applicants are urged to review and become familiar with the following supplemental material, which is available on the web at: http://www.mass.gov/cam/DSB/index.html.

PMAS

Consultants will be required to use DCAM's electronic web-based Project Management and Accounting System (PMAS) as a repository for all project correspondence, documentation, and project budgeting, and scheduling. No special software is required.

Workshops

DCAM and the Designer will hold periodic workshops to ensure that critical issues are not overlooked and that all team members have an opportunity to contribute their expertise, to anticipate potential obstacles, to identify potential solutions, and to expedite the decision-making process. Attendance by key design team members will be required at all workshops.

Executive Order 484

This project shall comply with all applicable requirements of Executive Order 484 (EO 484): see http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20EO.pdf. Future building projects identified in this Master Plan shall include preliminary estimates of the project's energy use, water use, and greenhouse gas emissions using protocols established by EOEAA or as determined by DCAM. All means, methods, and commitments required to mitigate the project's impact on the operating agency's plan for meeting EO 484's goals are to be documented in the consensus solution, implementation plan, and estimated construction costs.

LEED Certification

This project shall identify, evaluate and recommend all appropriate means for achieving maximum LEED points for any building project identified in the Master Plan in order to achieve Mass. LEED Plus as required by Executive Order 484 (see http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20EO.pdf) at a level of Silver or higher. The consultant shall include in the final Master Plan an analysis of the potential LEED points in all recommendations for modernization or new construction. Any and all of these services will be considered as part of the base fee.

Universal Design

In addition to complying with 521 CMR, The Rules and Regulations of the Architectural Access Board (http://www.mass.gov/aab/aab_regs.htm), the consultant will review ADA Title II (http://www.usdoj.gov/crt/ada/reg2.htm), and the ADA Accessibility Guidelines (http://www.access-board.gov/adaag/htm/adaag.htm), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. DCAM welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

Environmental and other supplemental services

DCAM reserves the right to obtain supplemental services through independent consultants who will collaborate with the prime and the project team.

Cost Estimating

Cost estimates, cost models, and estimator participation shall meet the requirements of the current DCAM *Cost Estimating Manual* and will be submitted in Uniformat II in the study phase. The *Cost Estimating Manual* can be found at http://www.mass.gov/cam/dlforms/CEM_Feb06.pdf, and Uniformat II can be found at http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf.

CONDITIONS FOR APPLICATION:

Current or updated Master File Brochures must be on file with the Board.

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB APPLICATION 2005.

- 1. **Architect** (as Prime)
- 2. Campus Master Planner
- 3. Mechanical Engineer (MPFP)
- 4. Electrical Engineer
- 5. Civil Engineer
- 6. Structural Engineer

- 7. Higher Education Programmer & Planner
- 8. Landscape Architect
- 9. LEED Accredited Professional
- 10. Code Consultant
- 11. Cost Estimator (independent consultant required)

Where an "independent consultant" is required the Applicant may not provide the services "in house." If the Applicant plans to fulfill any of the other sub-consultant roles, so indicate on the organizational chart. Project Managers for Study and Final Design should be listed separately.

APPLICATIONS WILL BE EVALUATED BASED UPON THE REQUIREMENTS OF M.G.L. Ch. 7 §38F AND WORK LISTED ON DSB APPLICATION 2005 SECTIONS 8, 9 AND 10 WHICH ILLUSTRATES CURRENT OUALIFICATIONS IN THE FOLLOWING AREAS:

- Significant experience in the preparation of Comprehensive Campus Master Plans for Colleges and Universities.
- Demonstrated qualifications and proven track record in innovative and sustainable /green design and planning, renewable energy sources (such as geothermal, wind, hydro, PV, etc.), systems analysis, and advanced energy modeling for a multiple building complex.
- 3. Space Utilization Analysis & Interpretation

- 4. Expert planning and design of new and renovated academic and student life facilities, including athletic facilities, student unions, and dining halls.
- Multiple consultants with LEED Accreditation and the successful completion of multiple LEED certified academic facilities.

APPLICANTS PLEASE NOTE

A copy of the most current Application Form and Instructions - **DSB 2005 Application** Form is included with this Notice, and is available for download at http://www.mass.gov/cam/forms/fi_dselectboard.html.

Only complete applications submitted on the **DSB2005 Application Form** will be considered by the Designer Selection Board. Applications that are incomplete or submitted on a form other than **DSB2005**, may be rejected as non-compliant and not be considered by the Board.

Applications received at the DSB Office after the advertised deadline will not be considered.

COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB LIST # 08-11 ITEM	#2	DSB PUBLIC	NOTICE DATE	25 June 2008		
LAST DATE FOR FILING APPLICAT	ION IS:	16 Ju	aly 2008	at 2:00 PM		
The Board recommends applications to be submitted by any of the following firms:						
(X) Architect (X) Architect/Engineer	· (A/E)	() Engineer) Other:			
PROJECT NUMBER:	001					
PROJECT TITLE:	Repairs a	and Renovations				
PROJECT LOCATION:	Brockton	and Canton				
AWARDING AGENCY:	Massasoi	t Community Co	ollege			
APPROPRIATION SOURCE:	College F	unds				
AVAILABLE AMOUNT:	As requir	red by projects				
ESTIMATED CONSTRUCTION COST: Less than \$1 million for each project						
TOTAL FEE, excluding reimbursables, based on scopes of work and services authorized, shall not exceed:						
(X) Lump sum established set fee	e per C.7, §38G(a	a)	300,000	Dollars		
IMMEDIATE SERVICES AUTHORIZED: (X) CERTIFIABLE BUILDING STUDY (X) SCHEMATIC PLANS AND OUTLINE SPECIFICATIONS (X) DESIGN DEVELOPMENT PLANS AND SPECIFICATIONS (X) CONSTRUCTION PLANS AND SPECIFICATIONS (X) ADMINISTRATION OF CONSTRUCTION CONTRACT () OTHER						

MBE/WBE PARTICIPATION:

In accordance with Executive Order #390, Massasoit Community College has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. MBE/WBE goals must be met within the list of requested prime and sub-consultants. All applicants must indicate how they will meet these goals and will be evaluated on that basis. Further information about the MBE/WBE Program appears in the DSB Public Notice at pages 4-8 entitled "Participation by Minority Owned Businesses and Woman Owned Businesses" and at Attachment E of the DCAM Standard Contract for Design Services. Applications from MBE and WBE firms as prime consultant are encouraged.

- This contract will be a "house doctor" contract. Multiple projects of the type described in the General Scope of <u>N.B.1:</u> Work may be assigned, and fee increments approved, up to the total value of the contract.
- N.B.2: The Awarding Agency may award up to three (3) contracts, each with a total fee of \$300,000 to qualified designers under this contract.

DSB LIST # 08-11 ITEM # 2 DSB PUBLIC NOTICE DATE 25 June 2008

APPROPRIATION LANGUAGE:

N/A

GENERAL SCOPE OF WORK:

At 75 acres, Massasoit Community College's Brockton campus is the smallest of the community colleges in the Southeast Region, in terms of land area. In terms of enrollment, Massasoit Community College is the largest community college in the region, making its campus the region's most dense.

The typically single-storied campus buildings are arranged orthogonally around a large, sunken, paved central quad. The grid-like organization of buildings creates a sense of accessibility and permeability upon arrival to campus. Parking lots line the central access road to the west and south, while athletic fields occupy land to the east and south.

The topography at the Brockton Campus slopes at gentle three to four percent grades from west to east. The high point, at the west entrance, is 150 feet above sea level, while the lowest area, at the athletic fields to the east, is 100 feet. Although the campus is surrounded by wetlands, very few are found on college property. It is significant to note, however, that wetlands run the entire length of the eastern property line. This property line borders the athletic fields.

The Canton Campus is a 30 years old multi-level facility on 18 acres in the Blue Hills area south of Boston.

A more detailed description of the facilities in Brockton and Canton is attached.

Examples of some of the immediate projects will be:

Exterior envelope evaluation and repairs

Renovations to student related offices on both campuses

Assistance with specifications and drawings for gymnasium flooring, exit doors and framework

Structural and mechanical evaluations and assessments.

Evaluation of mechanical and electrical infrastructures

ADA compliance and review of scope of work for sidewalks, ramps and stairway work in progress

GENERAL CONDITIONS FOR THIS CONTRACT:

Contract

This contract is limited to projects with an estimated construction cost of less than \$1,000,000 as per M.G.L. C. 7 §40B, as amended by C. 159 §15 of the Acts of 2000 and C. 245 §22 of the Acts of 2002. **The designer must prepare studies for all projects under this contract, and all studies must be certified by DCAM before final design can proceed.** Master plans and/or studies for any projects with an estimated construction cost of \$1 million or more may not be performed under this contract.

The applicant agrees to execute *DCAM Standard Contract for Final Design and Contract Administration Services* (Revised 11/06)¹ or its successor, without revisions or modifications.

Procedures

The designer will follow the procedures established in DCAM's Designer Procedures Manual dated June 2005 (http://www.mass.gov/cam/dlforms/DPMD 2005 06.doc). Applicants are urged to review and become familiar with the following supplemental material, which is available on the web at: (http://www.mass.gov/cam/DSB/index.html).

Construction Specifications

The designer shall utilize the new DCAM Standard Specification provided at the contract signing.

Executive Order 484

This project shall comply with all applicable requirements of Executive Order 484 (EO 484): see http://www.mass.gov/Agov3/docs/Executive%20Orders/Leading%20by%20Example%20E0.pdf. All building studies shall include preliminary estimates of the project's energy use, water use, and greenhouse gas emissions using protocols established by EOEAA, and shall evaluate their impact on the operating agency's plan to meet EO 484's goals.

¹ The DCAM Standard Contract for Final Design and Contract Administration Services (Revised 11/06) replaces the former DCAM Form C-2 Contract for Designer Services.

DSB LIST # 08-11 ITEM # 2 DSB PUBLIC NOTICE DATE 25 June 2008

Universal Design

In addition to complying with 521 CMR, The Rules and Regulations of the Architectural Access Board (http://www.mass.gov/aab/aab_regs.htm), the consultant will review ADA Title II (http://www.usdoj.gov/crt/ada/reg2.html), and the ADA Accessibility Guidelines (http://www.access-board.gov/adaag/html/adaag.htm), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. DCAM welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

Cost Estimating

Cost estimates, cost models, and estimator participation in both the study and the design phases shall meet the requirements of the current DCAM *Cost Estimating Manual* and will be submitted in Uniformat II in the study phase and in both Uniformat II to Level 3 and CSI Masterformat in the design phase. The *Cost Estimating Manual* can be found at http://www.mass.gov/cam/dlforms/CEM_Feb06.pdf, and Uniformat II can be found at http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf.

CONDITIONS FOR APPLICATION:

The applicant's current or updated Master File Brochure must be on file with the Board prior to the date of application. As a condition of application, each applicant, if selected for the new project, agrees to carry professional liability insurance in an amount equal to the lesser of \$5,000,000 or 10% of the Project's Fixed Limit Construction Cost, but in no event less than \$250,000 per claim in accordance with the *DCAM Standard Contract for Final Design and Contract Administration Services (Revised 11/06)*, (i.e., minimum coverage of \$250,000 up to \$5,000,000 depending on the construction cost). The Agency may seek additional coverage for the selected designer, and if so will bear the cost of the additional coverage.

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB APPLICATION 2005.

1. **Architect** (as prime)

2. Electrical Engineer

3. Mechanical Engineer (MPFP)

4. Structural Engineer

5. ADA Title II Access Specialist

6. Civil Engineer

7. Exterior Envelope Specialist

8. LEED Accredited Professional

9. Energy Consultant

10. Cost Estimator

If the Applicant plans to fulfill any of the sub-consultant roles, so indicate on the organizational chart. Project Managers for Study and Final Design should be listed separately.

APPLICATIONS WILL BE EVALUATED BASED UPON THE REQUIREMENTS OF M.G.L. Ch. 7 §38F AND WORK LISTED ON DSB APPLICATION 2005 SECTIONS 8, 9 AND 10 WHICH ILLUSTRATES CURRENT OUALIFICATIONS IN THE FOLLOWING AREAS:

- 1. External envelope evaluation and repairs for buildings of a similar age and type
- Design and renovations to higher education classrooms, offices and labs of varying sizes
- 3. ADA Compliance at a higher education facility
- 4. Experience with Massachusetts state procurement rules and regulations
- 5. Architect and Engineers must show experience with projects at colleges of similar age, size and type

APPLICANTS PLEASE NOTE

A copy of the most current Application Form and Instructions - **DSB 2005 Application** Form is included with this Notice, and is available for download at http://www.mass.gov/cam/forms/fi_dselectboard.html.

Only complete applications submitted on the **DSB2005 Application Form** may be considered by the Designer Selection Board. Applications that are incomplete or submitted on a form other than **DSB2005**, may be rejected as non-compliant and will not be considered by the Board.

Applications received at the DSB Office after the advertised deadline will not be considered.

DSB LIST # 08-11 ITEM # 2 DSB PUBLIC NOTICE DATE	25 June 2008
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Massasoit Community College

Brockton Campus - One Massasoit Blvd., Brockton, MA 02302

Campus Character

Massasoit Community College is located less than two miles (about a five minute drive) from downtown Brockton, MA. The campus has seen the least amount of new building of any of the schools in the Southeast Region Massachusetts State and Community Colleges. Four of the campus' ten buildings were completed in 1974, with the remaining six buildings completed in 1977. The campus' oldest three buildings are in the northern part of the built campus and now house technology, science, business and maintenance. The six buildings constructed in 1977 filled in the central and southern parts of the built campus, establishing an incredibly compact site. This compactness allows for a clear clustering of uses, making campus resources considerably user-friendly. The campus' overall physical program has academic buildings organized in an irregular grid on the central and northern portions.

As there has been no new construction on the campus since 1977, and most campus buildings are due for an upgrade. Future renovations and new construction need to provide a better fit between facilities and programs, especially since the school's curricular focus has shifted considerably since the 1970's. The age and adequacy of existing buildings do not currently allow for modern laboratory facilities and technology to support current and future academic programs.

Canton Campus - 900 Randolph St., Canton, MA 02021

Campus Character

The Canton Campus is a 30 years old multi-level facility on 18 acres in the Blue Hills area south of Boston. Specialized labs, arts studios, and CAD and Macintosh computer labs support the technical and visual arts programs on campus. The campus is home to the Milton Art Museum, Akillian Gallery and the College's Professional Development Center. It is approximately 13 miles from the Brockton Campus.

Conference Center – 770 Crescent St., Brockton, MA 02302

Campus Character

The Conference Center is 30 years old and is a full service one-level facility located adjacent to the Brockton Campus and is available for meetings and functions.

The square footage of the buildings on the Brockton Campus, Canton Campus and the Conference Center is as follows:

Building Name	Total Square Footage
Brockton Campus	
Administration Building	24,570
Business Building	26,100
Field House	72,250
Fine Arts Building	53,650
Humanities Building	26,770
Liberal Arts Building	26,770
Maintenance Building	7,000
North Storage	10,000
Science Building	27,100
Student Union	89,527
Technology Building	28,349
Canton Campus	133,951
Conference Center	24,000
Grand Total	550,037